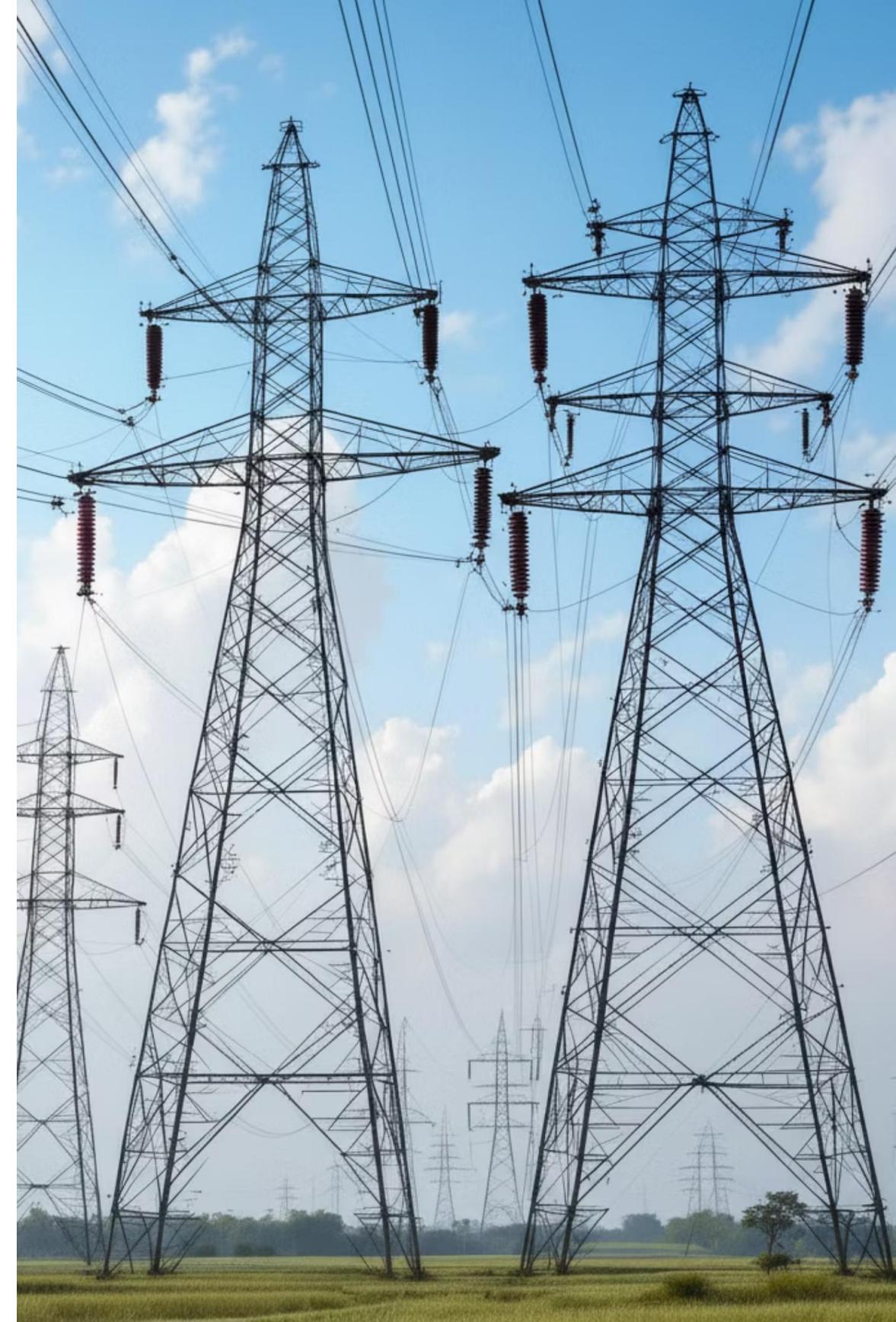




Executing India's Energy Future

Strategically positioned at the intersection of India's infrastructure transformation, delivering consistent, scalable growth through Power T&D, Solar and engineering excellence.



Disclaimer



This presentation and its accompanying materials (collectively, the "Presentation") have been prepared by Sugs Lloyd Limited ("Sugs," "the Company," or "we") for informational and discussion purposes only. This Presentation does not constitute an offer to sell or solicitation of an offer to purchase any securities, investment advice, or recommendation, nor should it be relied upon as the basis for any investment decision or contractual commitment. Any securities offering by the Company will be made exclusively through formal offering documents containing complete information about the Company, its business, and associated risks.

While the information contained herein has been compiled from sources the Company believes to be reliable, the Company makes no representations or warranties, express or implied, regarding the accuracy, completeness, or fairness of the information presented. This Presentation may not include all material information concerning the Company, and any reliance on this information is entirely at the recipient's own risk. The Company expressly disclaims all liability for any errors, omissions, or inaccuracies contained herein.

This Presentation contains forward-looking statements concerning the Company's business prospects, market opportunities, and strategic outlook based on current expectations and assumptions. These statements are subject to significant risks and uncertainties, and actual results may differ materially from those expressed or implied. Various factors may cause actual outcomes to vary, including economic conditions in India and internationally, industry trends and competitive dynamics, execution of business strategies, technological developments, revenue variability, market acceptance, regulatory changes, and other business risks. The Company undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise.

Any forward-looking statements, projections, or opinions attributed to third parties included in this Presentation are not endorsed by the Company, and the Company assumes no responsibility for their accuracy or reliability. By reviewing this Presentation, recipients acknowledge that they have read, understood, and agree to be bound by the terms of this disclaimer.

Inside the Presentation



Company Overview & Current Position



Strategies and Priorities



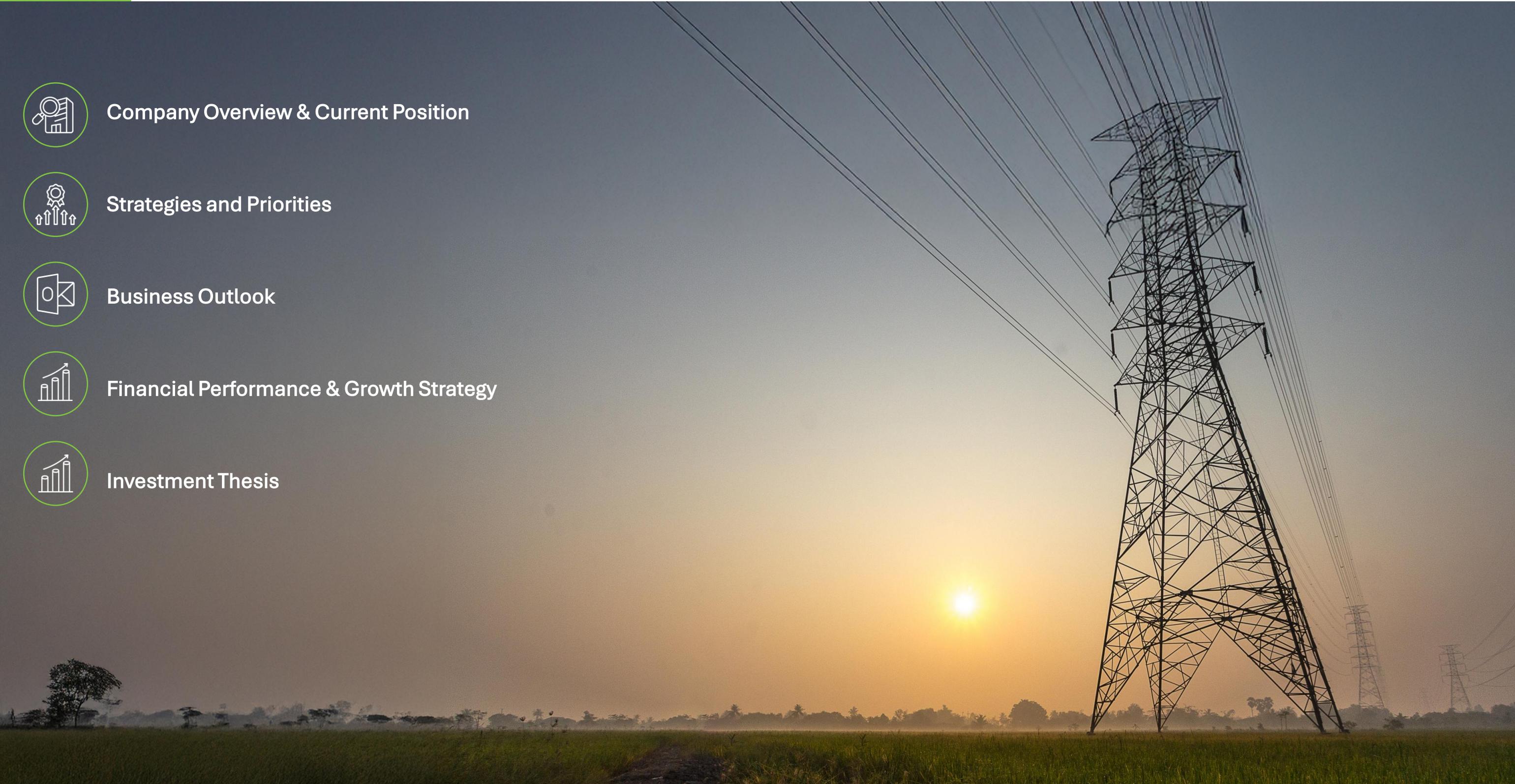
Business Outlook



Financial Performance & Growth Strategy



Investment Thesis



About Company

16+ Years of Experience



Power T&D Infrastructure

- OMS & DAS Solution (Products)
- Substation Development
- Power Distribution Networks
- Power transmission Network
- O&M of Grid

500+ Employee Strength



Solar EPC Solutions

- Rooftop & Ground-Mounted PV
- Distributed Generation
- O&M Services

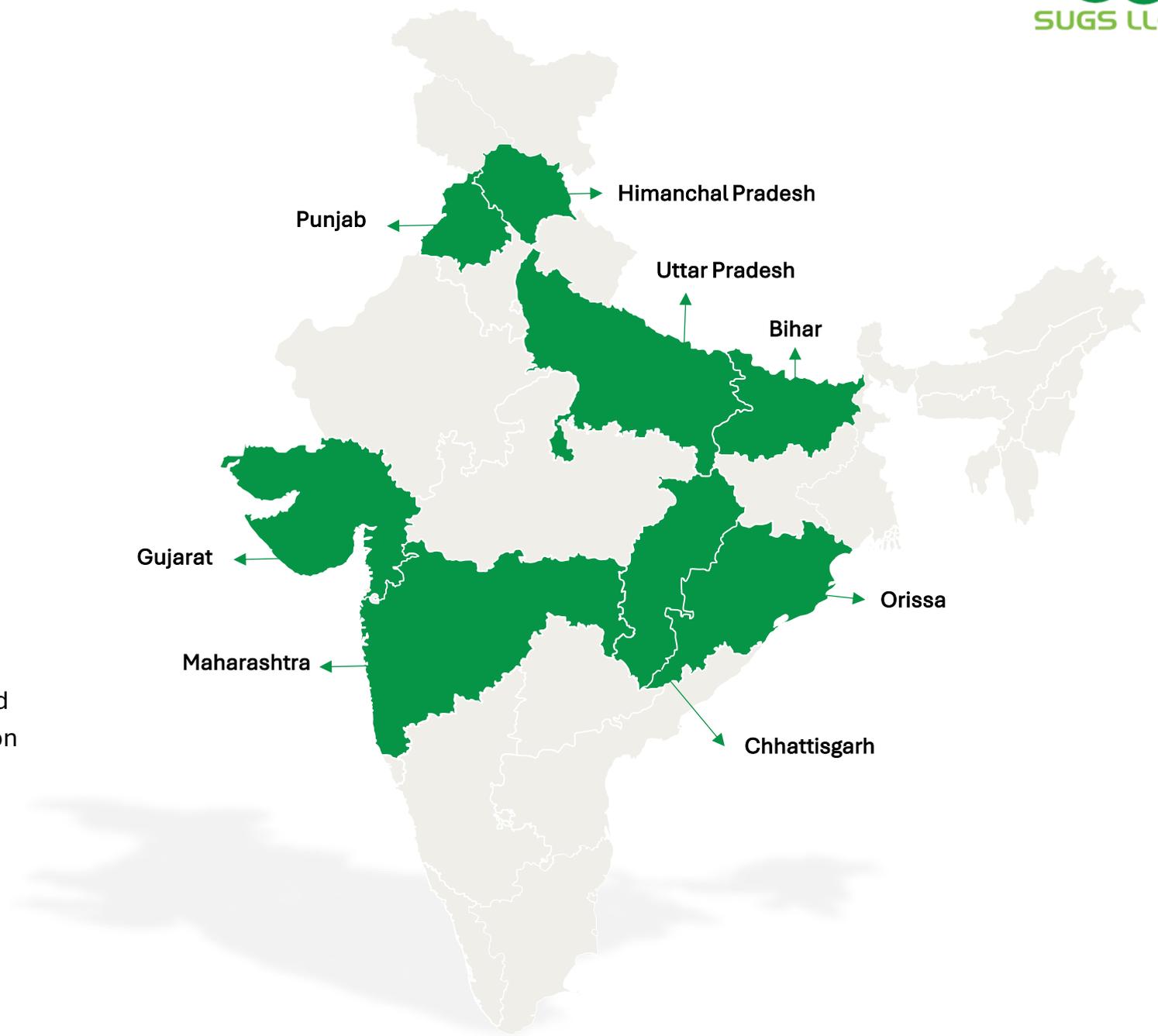
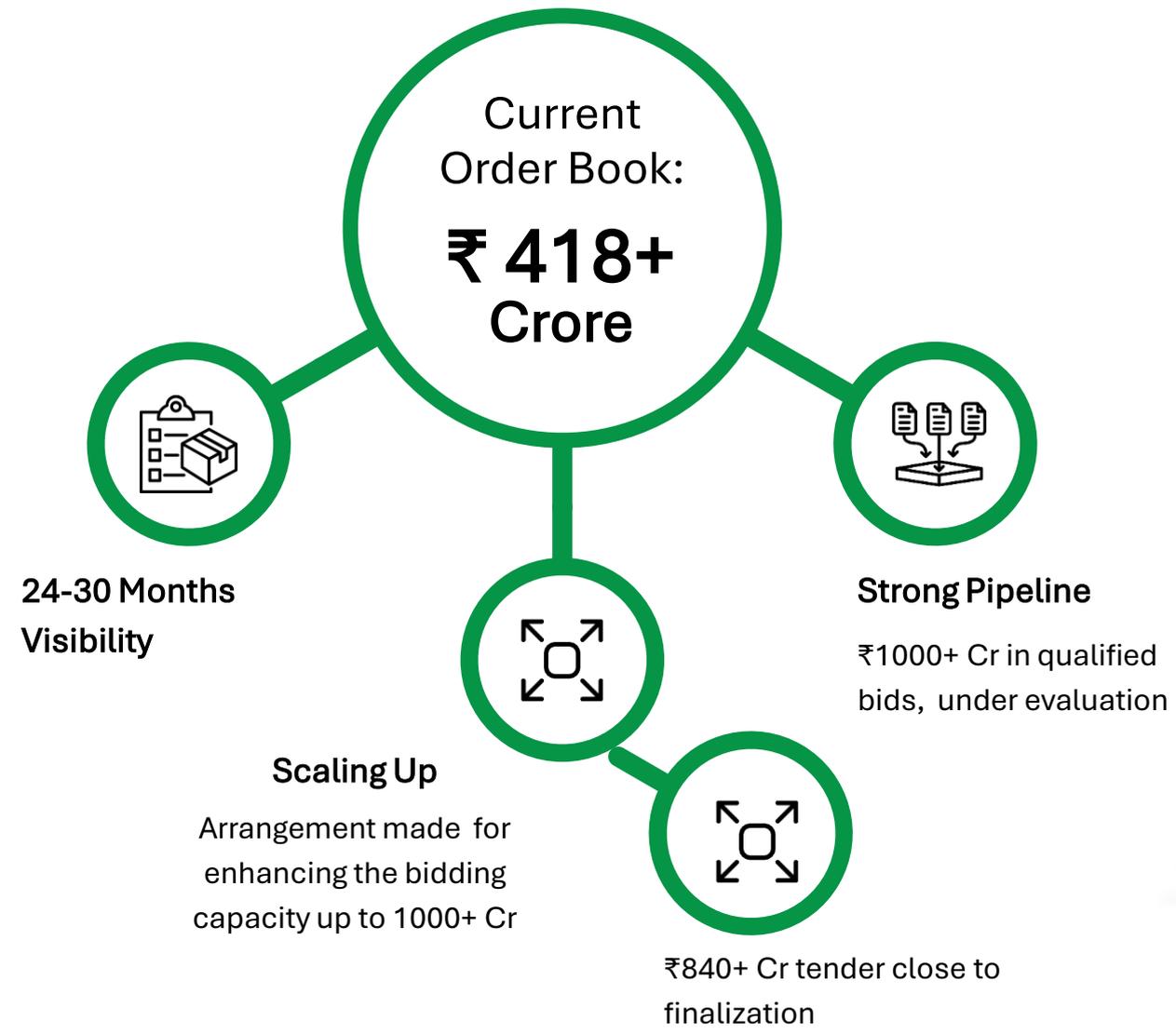
50%+ FPI Market Share



Civil Construction

- Building Construction

Orderbook & PAN India Presence



Robust operational network spread over states like *Delhi, Bihar, Odisha, Gujarat, Punjab, Himachal Pradesh, Maharashtra, Uttar Pradesh and Chhattisgarh*

Growth Strategies

Enhanced Bidding

1

Enhance bidding capacity through strategic tie-up and Prebid arrangements.

2

Exploring Solar Projects (Hybrid model)

Strategically expanding our solar portfolio by actively exploring recently introduced Hybrid (CAPEX + RESCO) opportunities across key states, including Bihar and Rajasthan, Puducherry, Punjab, Himachal

Capacity Building for Transmission

3

Inducting highly experienced team with a vision to execute EHV projects

4

Geographic Reach

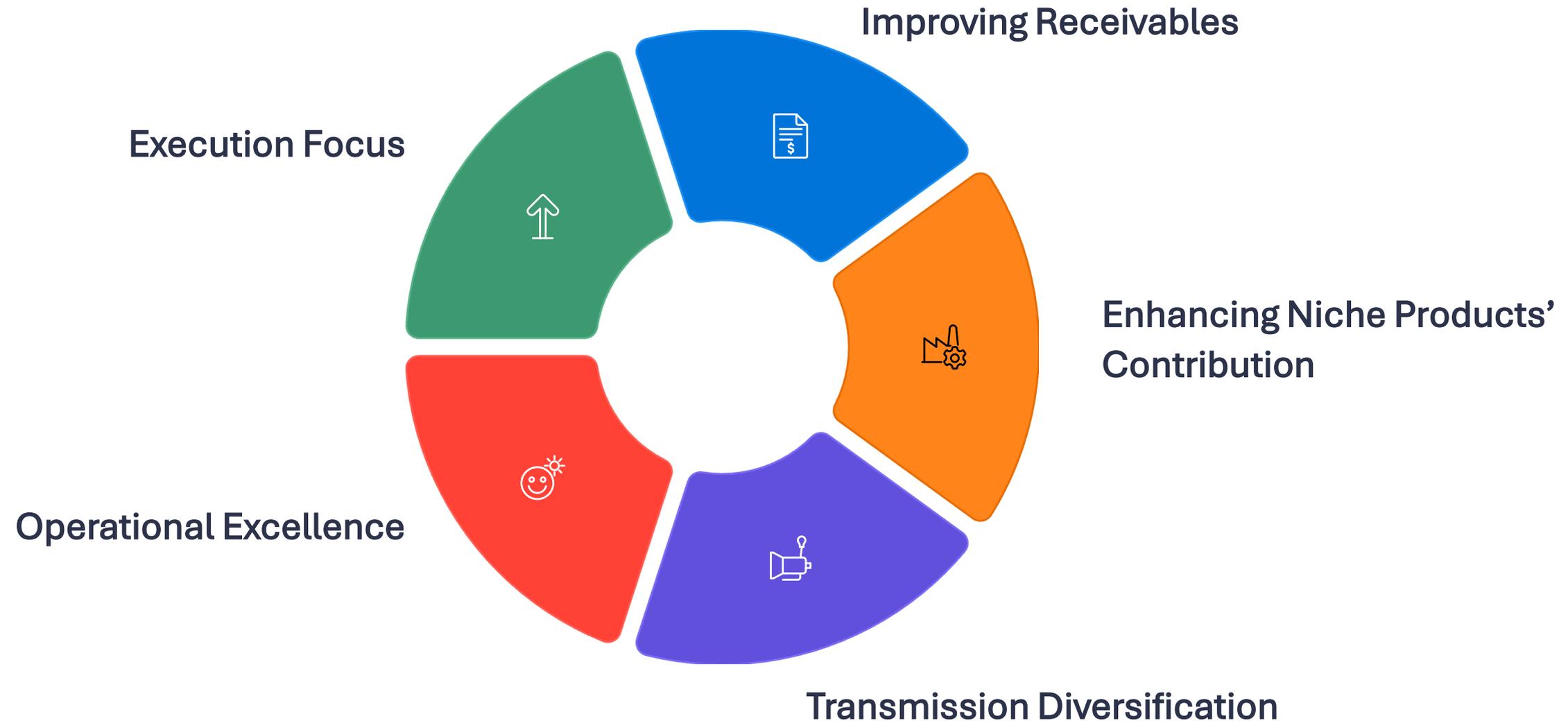
Strategically expanding our operational footprint across multiple states to mitigate concentration risk including Bihar and Rajasthan, Puducherry, Punjab, Himachal etc.

Technology Integration

5

Continuously building proprietary digital tools (IPs) to improve to improve operational efficiency

Business Priorities



Sugs Lloyd Limited Q3 FY2026 Results

Quarterly Financial Performance
& Strategic Business Update



Nine Months Ended FY26 – Performance Highlights



REVENUE

₹ 185.60 Cr

9M FY26

₹ 115.55 Cr

9M FY25

+ 60.62% YoY

EBITDA

₹ 28.17 Cr

9M FY26

₹ 17.77 Cr

9M FY25

+ 58.54% YoY

PAT

₹ 17.92 Cr

9M FY26

₹ 11.67 Cr

9M FY25

+ 53.52% YoY

EPS (Diluted)

₹ 9.32

9M FY26

₹ 7.18

9M FY25

+ 29.81% YoY

Note: All figures are on a standalone basis

Business Vertical Performance Overview

Power T&D Infrastructure

Revenue: ₹92.22 Cr

49.69% of total revenue

- Domain expertise
- National focus
- High entry barriers
- Matured Business

Solar EPC Solutions

Revenue: ₹88.31 Cr

47.58% of total revenue

- Strong focus towards renewable energy
- Distributed generation expertise
- Distributed generation -Untapped potential

Civil Constructions

Revenue: ₹4.03Cr

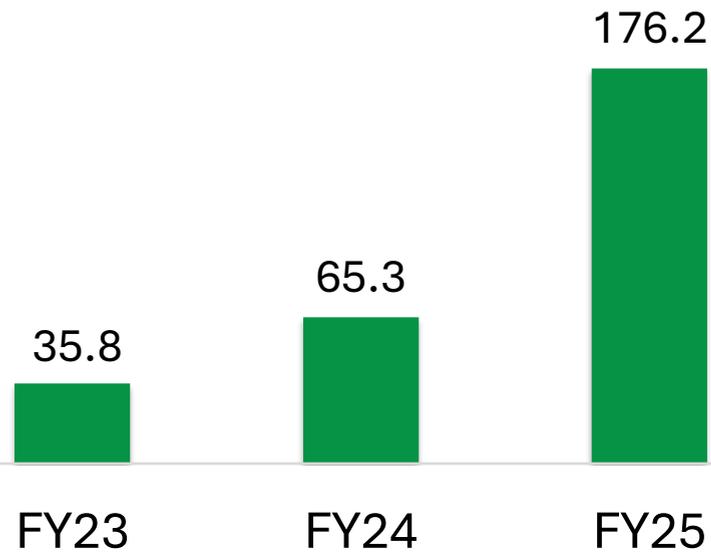
2.17% of total revenue

- Synergy business
- Huge Potential
- Matured Business

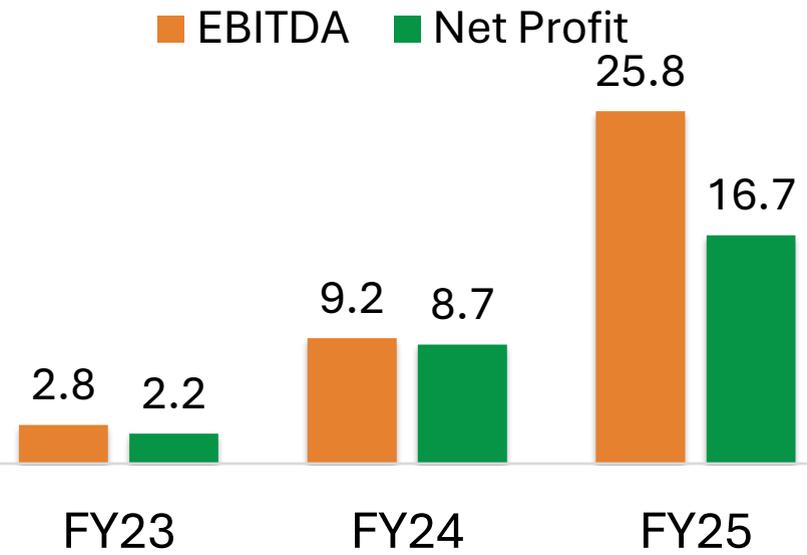
Key Performance Indicators



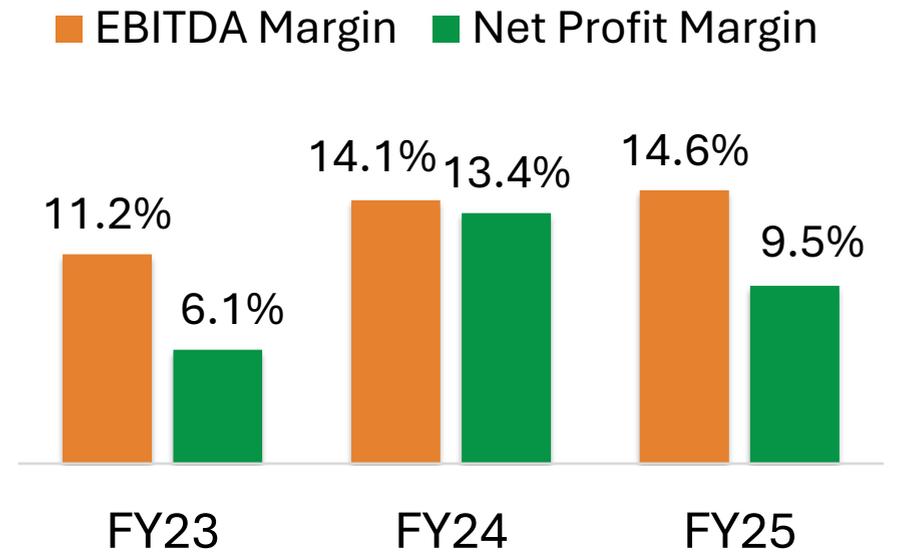
Revenue (In ₹ Cr)



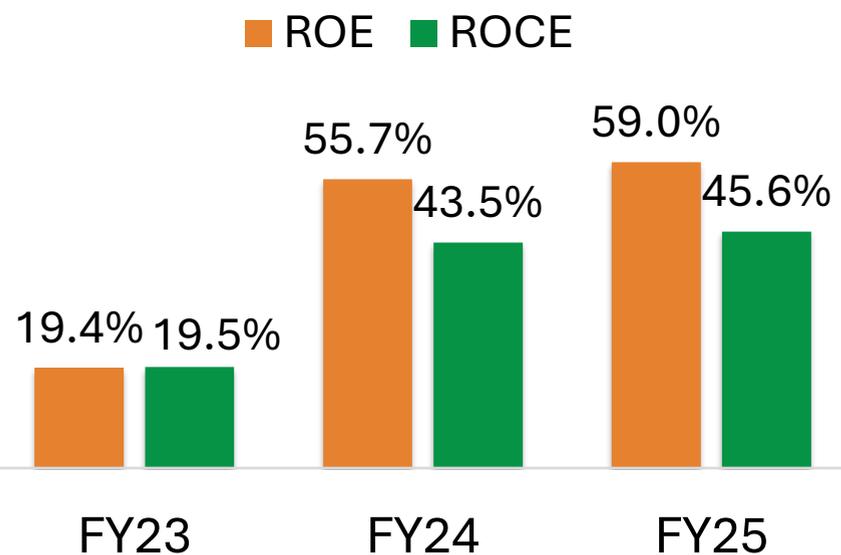
Profitability (In ₹ Cr)



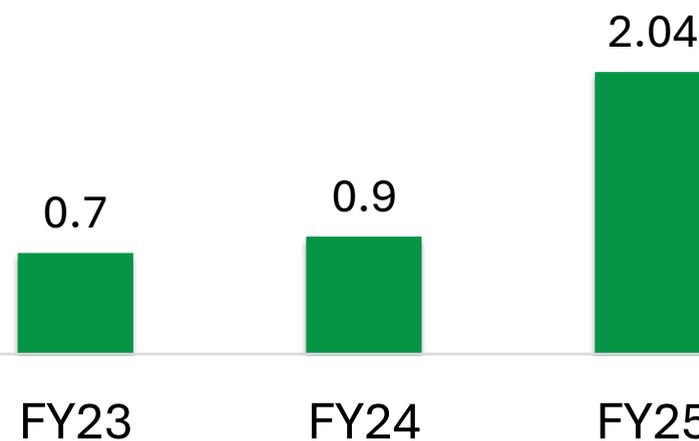
Profitability Ratios (In %)



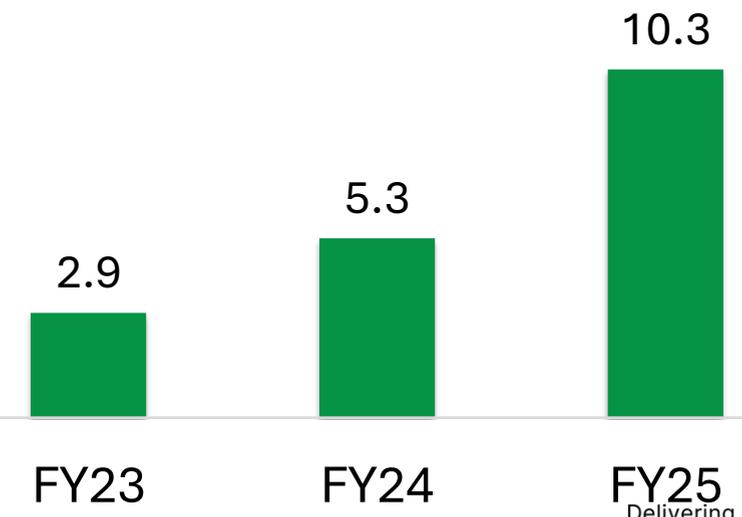
Return Ratios (In %)



Debt to Equity (In Times)



EPS (In ₹)



Note: All figures are on a standalone basis

Nine Months Ended FY26 – Performance Highlights



Particulars (in ₹ Crore)	9M FY26	9M FY25	YoY% Change
Revenue from Operations	185.60	115.55	60.62%
EBITDA	28.17	17.77	58.54%
Depreciation	0.30	0.26	
EBIT	27.87	17.51	59.17%
Financial costs	6.16	2.92	
Other Income	2.48	1.42	
PBT	24.19	16.02	51.00%
PAT	17.92	11.67	53.52%
PAT Margin (%)	9.66%	10.10%	
EPS (Diluted)	9.32	7.18	29.81%

Note: All figures are on a standalone basis

60.62% 

9MFY26 Revenue ₹185.60 Crore as compared to ₹115.55 Crore in 9MFY25

58.54% 

9MFY26 EBITDA ₹28.17 Crore as compared to ₹17.77 Crore in 9MFY25

53.52% 

9MFY26 PAT ₹17.92 Crore as compared to ₹11.67 Crore in 9MFY25

Balance Sheet Summary



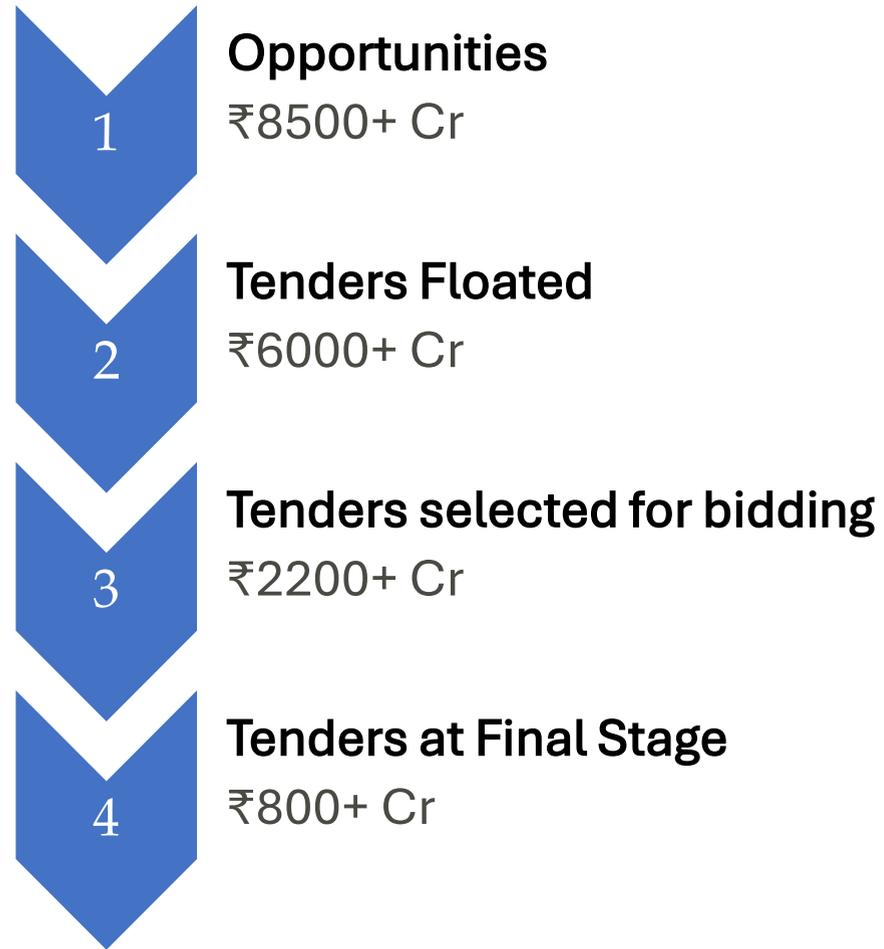
Particulars (In ₹ Crore)	9M FY26	FY25	FY24
Shareholder's Funds	126.4	36.7	20.0
Total Non-Current Liabilities	5.7	2.0	0.9
Short Term Borrowings	61.0	74.8	18.6
Total Current Liabilities	37.7	18.0	6.9
Total	230.8	131.5	46.4
Total Non-current Assets	46.0	27.5	18.0
Trade Receivables	146.9	88.8	24.5
Cash & Cash Equivalents	13.6	0.7	1.8
Total Current Assets	24.3	14.5	2.1
Total	230.8	131.5	46.4

Note: All figures are on a standalone basis

Business Outlook – Power T&D

- 500GW by 2030 → ₹4.75L Cr transmission capex
- RDSS ₹3.04L Cr → smart meters + grid automation
- TBCB shift → private players win 30–40% of new projects
- HTLS + 800kV HVDC → higher margins, higher power density

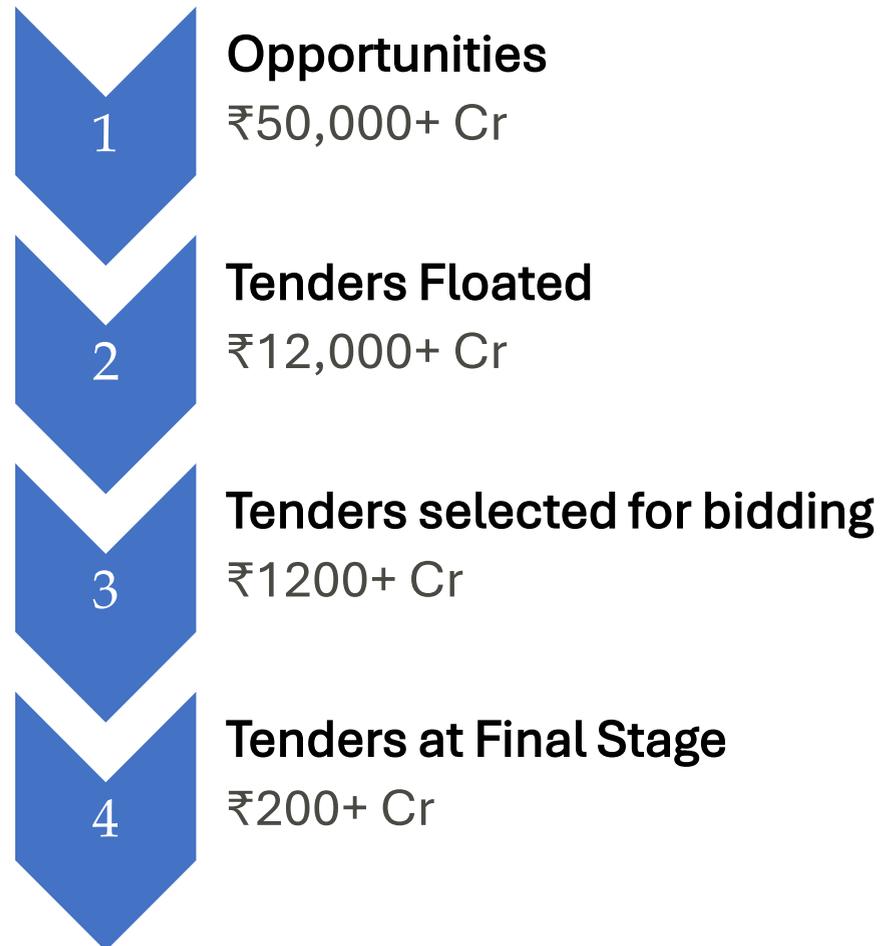
Strategic Pipeline Overview



Business Outlook – Solar EPC Solutions

- National Electricity Plan: 280 GW solar PV by 2030 (~30 GW/year) → ₹10.5 L Cr investment
- Solar Push: Govt fund ₹10,000 Cr → solar parks, rooftop & off-grid solar
- Energy Storage Need (2032): 411.4 GWh total
- PSP: 175.18 GWh - BESS: 236.22 GWh → ₹4.79 L Cr capex

Strategic Pipeline Overview



Business Outlook - Niche Products

RDSS Scheme

RDSS ₹3.04L Cr → grid automation → OMS

AT&C Loss Reduction Mandate

From 21.91% (FY21) to 12% target by 2027 - FPIs critical for achieving compliance

2024-25 Average cost of supply (ACS) to average revenue realized (ARR) gap to be zero

Strategic Pipeline Overview



Business Outlook - Niche Products (Additions)

To capture future opportunities in T&D sector, we are upgrading product portfolio with continuous inhouse R&D and testing.

Compact Fault Passage Indicator

- Stage: Under Design Verification

Dry Compressed RMU

- Stage: Under Feasibility Validation

Vacuum Circuit Breaker

- Stage: Prototype Realization





Powering India's Sustainable Future

Join Our Growth Journey

Contact & Investor Relations:

Compliance@SugsLLoyds.com

Phone : +0120-4558247

Thank you for your trust and partnership